



FINANCIAL AID APPLICATION FORM

Academic year 2017-18

(to be filled every year)

Stringent tests are applied to the award of Financial Aid (FA), which will be made solely on the basis of need and performance of the student. Please complete all sections of the form in CAPITAL LETTERS; incomplete forms will summarily be rejected and no award will be made. Please attach all supporting documents as per Annexure I.

I. Student information

First name		Middle name(s)		Family name	
DOB (day, month, year)		Age as of 31 July (year of entry)		Gender	
				<input type="checkbox"/> Male <input type="checkbox"/> Female	
Present school		Present grade	Score	Applying for grade	
Name of parent (first, middle, family)		Parent's occupation			
Father					
Mother					
Parents' residential address		Email address			
		Father:			
		Mother:			
PAN card number					
Father:			Mother:		
Mobile number			Residential phone number		
Father:		Mother:			
Number of dependent family members			Number of members in household		
Names of children who are studying		Name of school/college		Net annual school fees	
Names of children not in school		Age	Total education fees		



2. Financial referee (should be unrelated to applicant)

First name	Middle name(s)	Family name
Referee's address		
Mobile number	Residential phone number	
Relationship of referee to applicant (e.g. employer, friend, business partner, religious leader).		

3. Family income

Name of family member	Occupation	Nature of business	Annual gross income
Father			
Mother			
Other			
Gross annual rental income (if applicable)			
Gross annual income from savings and investments (if applicable)			
Any other annual family income (e.g. pension, if applicable)			
Total annual gross income for the whole family			

4. Expenditure

Annual house rent (if paid)		Annual servant wages	
Annual expenditure on electricity, telephone & other utilities		Any other outgoings per year (provide receipts)	
Annual expenditure on food for entire family		Annual education expenses for children	
Annual expenditure on motor vehicle (petrol & running costs)		Cost of any family holidays in the last year (local/national/foreign)	
Annual expenditure on gas		Total annual expenditure	



Net family income per year (total income – total expenditure)
Based on the figures I have submitted, I am applying for Financial Aid of (%)

Please note that the Financial Aid Committee will not issue an award if they believe that the remaining amount of fees cannot be paid. Families should also consider the annual rise in fee schedules in assessing whether you are able to send your child to the Academy.

5. Capital assets

Property	Address	Year of purchase	Acquired value	Current market value
Undeveloped land				
Houses, apartments, etc.				
Savings				
Total balance in all family current accounts (please provide bank statement)				
Total balance in all family savings accounts (please provide bank statement)				
Balance in fixed deposits				
Investments				
Market value of share of business				
Market value of partnerships, proprietorships, etc.				
Motor vehicles		Year of purchase	Acquired value	
Make of car / motorbike / scooter				
Make of second car / motorbike / scooter				
Miscellaneous (please state the nature and value of any other capital assets)				
Total capital assets of all kinds				



6. Capital liabilities

Credit card / charge card	
1. Please provide statements of all credit cards for the last 12 months	
2. Please provide statements of all charge cards (and EMI cards, etc) for the last 12 months	
Loans secured against property (please provide balance certificate)	
Total of all property mortgages	
Total of all loans secured against land	
Other loans (please provide balance certificate)	
Hire purchase or other loan agreements	
Unsecured loans	
Business loans	
Total capital liabilities of all kinds	
Net capital assets	

DECLARATION

I, _____, parent of _____ do hereby attest to the accuracy and completeness of the information that I have submitted on this application form as well as the accompanying documents. I understand, accept and agree to the terms and conditions of the Financial Aid award and agree to abide by them irrespective of whether financial assistance is granted to the applicant. I understand that the discovery of any false information and non-reporting of material facts may lead to the withdrawal of Financial Aid (if granted) and the costs of recovery of grant. Furthermore, I understand that a grant of Financial Aid is only for one year does not guarantee or assure whatsoever that Financial Aid will be made available at any later stage including succeeding academic years.

Signature	Date



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Annexure I

Documents to be supplied with the application for Financial Aid

- Copy of tax returns from the last 2 years – individual and business (if applicable)
- Copy of Income Tax Return acknowledgement and assessment orders for the last 2 years
- Copy of **all** bank statements (at least one year)
- Copy of any stated mortgage or loan statements, credit card statements, charge cards, etc. (at least one year)
- Copies of receipts for stated interest on loans
- Copies of receipts for stated school fees
- Copies of stated electricity, water and gas bills
- Copies of receipts for stated rent paid and rental agreement
- Latest copy of employment contract for parents working abroad and all foreign bank account statements of at least one year
- Latest copies of audited accounts of the firm and tax returns filed by the firm (if applicable) including Form 16 (if salaried)
- Any other documents that parents want to submit to substantiate the Financial Aid claim

Please ensure that this form is complete before submission. Incomplete forms will be rejected and no award made.

- This completed form should accompany the application form for admission to the Academy. Financial Aid applications received later will not be accepted.
- Application for Financial Aid will have no bearing on the admissions process.
- You may be asked to attend an interview or to allow a visit to your home.
- Resources for Financial Aid are limited. Early applications are more likely to be successful than late applications and no applications for Financial Aid will be accepted after 31st March 2017.